

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court  
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee and Transferor hereby give evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice. Transferor waives its right to raise any objection to the transfer of the claim to Transferee, and Transferor waives its right to receive notice pursuant to Rule 3001(e), Fed. R. Bankr. P. of the transfer of the claim. Transferor consents to the substitution of Transferor by Transferee for all purposes in the above referenced bankruptcy cases with respect to the claim, including without limitation, for voting and distribution purposes. Transferor stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the claim to Transferee and recognizing Transferee as the sole owner and holder of the claim. Transferor hereby directs that all payments, distributions, notices and communications in respect of or with respect to the claim be made to Transferee.

CVI CVF II Lux Master S.a.r.l.

Name of Transferee

Goldman Sachs Lending Partners LLC

Name of Transferor

Name and Address where notices to transferee  
should be sent:

c/o Carval Investors, LLC  
9320 Excelsior Boulevard  
Hopkins, MN 55343  
Attn: Teri Salberg  
Phone: (952) 984-3416  
Teri.salberg@carval.com

Court Claim # (if known): 28099

Amount of Claim Transferred: \$80,000,000.00

Date Claim Filed: September 22, 2009

Debtor: Lehman Brothers Special Financing Inc.

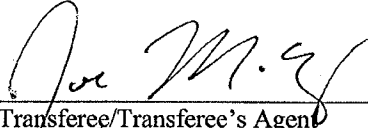
I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

CVI CVF II Lux Master S.a.r.l.

By: Carval Investors, LLC

Its Attorney-in-Fact

Date: 8/8/13

By:   
Transferee/Transferee's Agent

Joe M. Gray  
Authorized Signatory

By: \_\_\_\_\_  
Transferor/Transferor's Agent

Date: \_\_\_\_\_

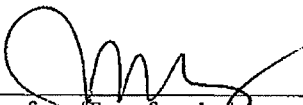
*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

CVI CVF II Lux Master S.a.r.l.  
By: Carval Investors, LLC  
Its Attorney-in-Fact

Date: \_\_\_\_\_

By: \_\_\_\_\_  
Transferee/Transferee's Agent

By:  \_\_\_\_\_  
Transferor/Transferor's Agent

Date: 8/8/13

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Name of Transferee

Goldman Sachs Lending Partners LLC

Name of Transferor

Name and Address where notices to transferee  
should be sent:

Court Claim # (if known): 28103

Amount of Claim Transferred: \$80,000,000.00

Date Claim Filed: September 22, 2009

Debtor: Lehman Brothers Holdings Inc.

c/o Carval Investors, LLC  
9320 Excelsior Boulevard  
Hopkins, MN 55343  
Attn: Teri Salberg  
Phone: (952) 984-3416  
Teri.salberg@carval.com

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By: Carval Investors, LLC

Its Attorney-in-Fact

Date: 8/8/13

By: Joe M. G.  
Transferee/Transferee's Agent

Joe McElroy  
Authorized Signatory

By: \_\_\_\_\_  
Transferor/Transferor's Agent

Date: \_\_\_\_\_

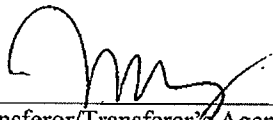
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Transferor/Transferor's Agent

Date: 8/8/13

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**EXHIBIT B**  
**PREDECESSOR TRANSFER AGREEMENT**

